

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

In re: CTI Liquidation Co Inc.
F/K/A Cyxtera Technologies, Inc.

Debtor(s)

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§
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§

Case No. 23-14853

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2024

Petition Date: 06/04/2023

Plan Confirmed Date: 11/17/2023

Plan Effective Date: 01/12/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Eugene I Davis

Signature of Responsible Party

07/19/2024

Date

Eugene I Davis

Printed Name of Responsible Party

c/o Halperin Battaglia Benzija, LLP
40 Wall Street, 37th Floor
New York, NY 10005

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name CTI Liquidation Co Inc.

Case No. 23-14853

F/K/A Cyxtera Technologies, Inc.

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$0 | \$0 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$0 | \$0 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----------------------------|---|------------------------|-----------------------------|------------------------|-------------------------|--------------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | \$0 | \$50,365,716 | \$344,392 | \$50,365,716 |
| Aggregate Total | | | | | | |
| Itemized Breakdown by Firm | | | | | | |
| | Firm Name | Role | | | | |
| i | AP Services LLC | Financial Professional | \$0 | \$12,153,934 | \$0 | \$12,153,934 |
| ii | Kirkland & Ellis LLP | Lead Counsel | \$0 | \$14,653,265 | \$0 | \$14,653,265 |
| iii | Cole Schotz | Co-Counsel | \$0 | \$311,212 | \$0 | \$311,212 |
| iv | Guggenheim Securities LLC | Financial Professional | \$0 | \$21,334,974 | \$0 | \$21,334,974 |
| v | Katten Muchin Roseman LLP | Special Counsel | \$0 | \$1,724,816 | \$344,392 | \$1,724,816 |
| vi | Kurtzman Carson Consultants | Other | \$0 | \$187,515 | \$0 | \$187,515 |
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| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative | |
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | \$0 | \$3,631,992 | \$0 | \$3,631,992 | |
| | <i>Itemized Breakdown by Firm</i> | | | | | | |
| | | Firm Name | Role | | | | |
| | i | Deloitte Tax LLP | Financial Professional | \$0 | \$1,204,608 | \$0 | \$1,204,608 |
| | ii | Hilco Real Estate | Financial Professional | \$0 | \$2,115,609 | \$0 | \$2,115,609 |
| | iii | M3 Advisory Partners | Other | \$0 | \$311,775 | \$0 | \$311,775 |
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| c. | All professional fees and expenses (debtor & committees) | | | \$0 | \$57,072,044 | \$1,148,444 | \$57,072,044 |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|-------------------------|-----------------|-----------------|--------------------------------|
| a. Administrative claims | \$5,000,000 | \$65,758 | \$504,789 | \$504,789 | 100% |
| b. Secured claims | \$668,102,717 | \$0 | \$627,963,313 | \$1,013,799,969 | 62% |
| c. Priority claims | \$0 | \$68,320 | \$68,320 | \$68,320 | 100% |
| d. General unsecured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name CTI Liquidation Co Inc.
F/K/A Cyxtera Technologies, Inc.

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Eugene I Davis

Signature of Responsible Party

Plan Administrator

Title

Eugene I Davis

Printed Name of Responsible Party

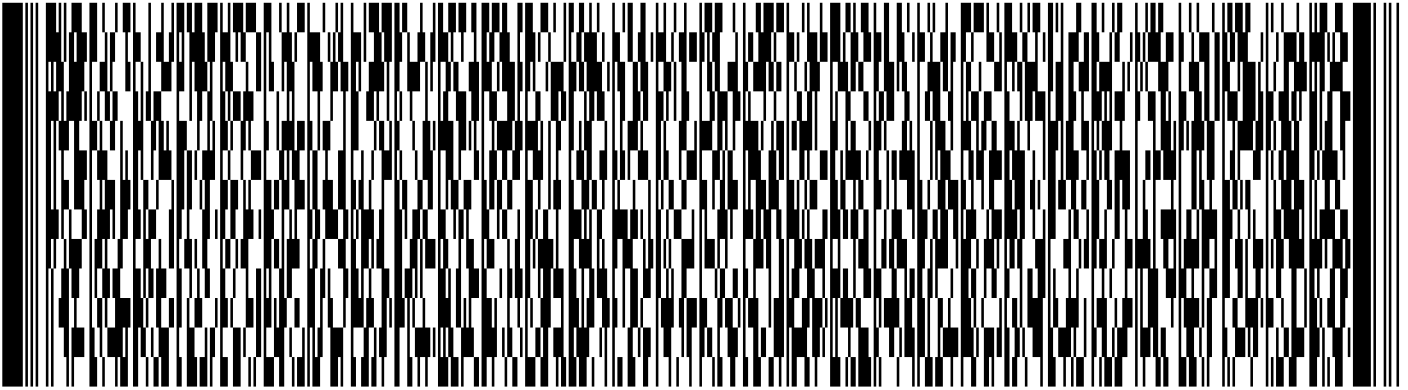
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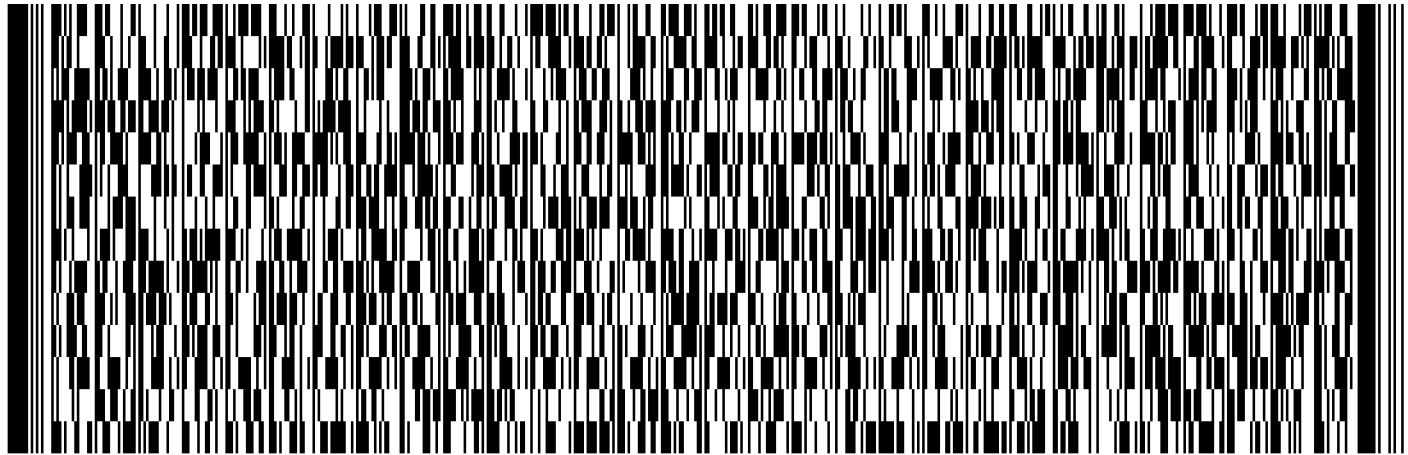
Debtor's Name CTI Liquidation Co Inc.

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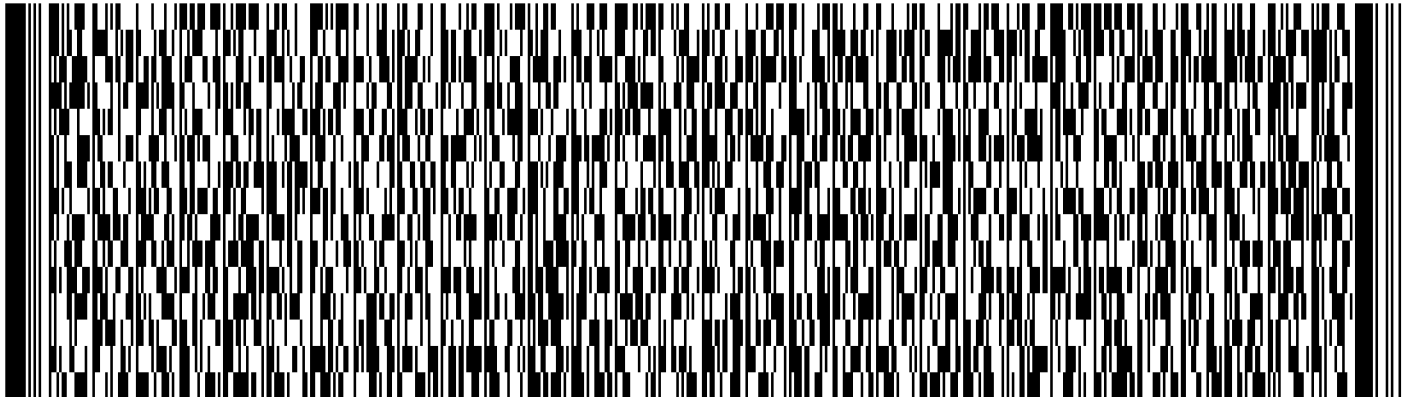
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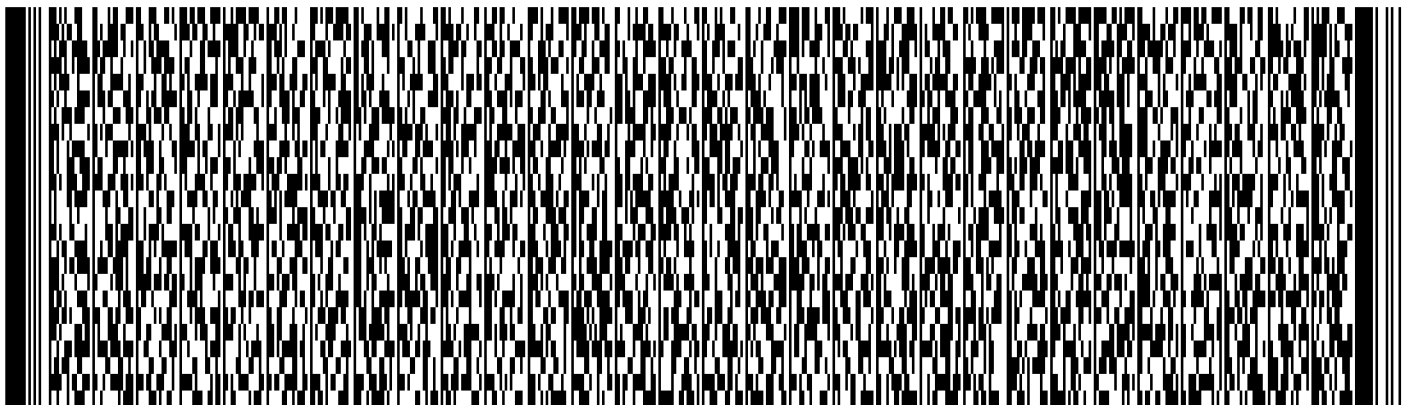
Page 1



Other Page 1



Page 2 Minus Tables

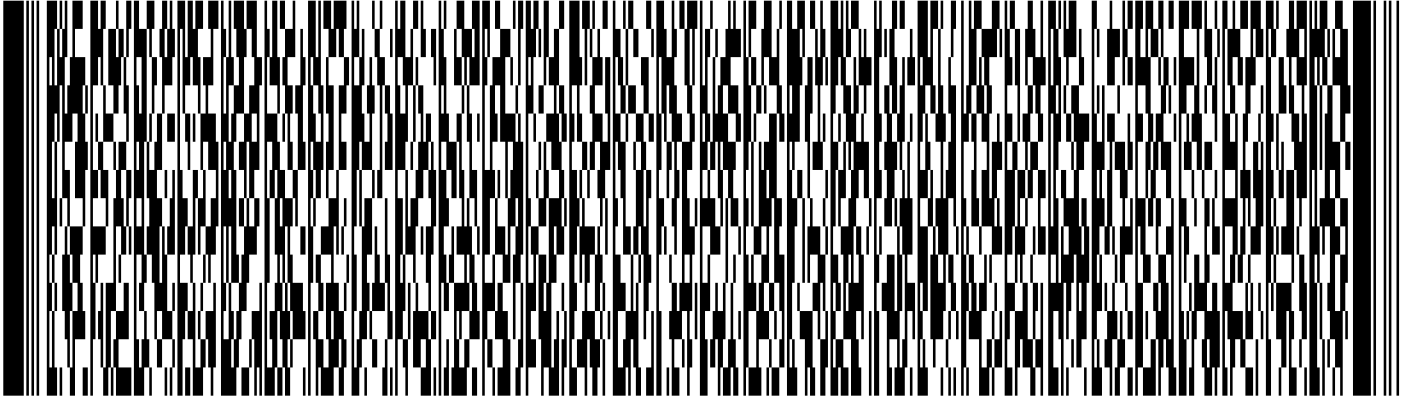


Bankruptcy Table 1-50

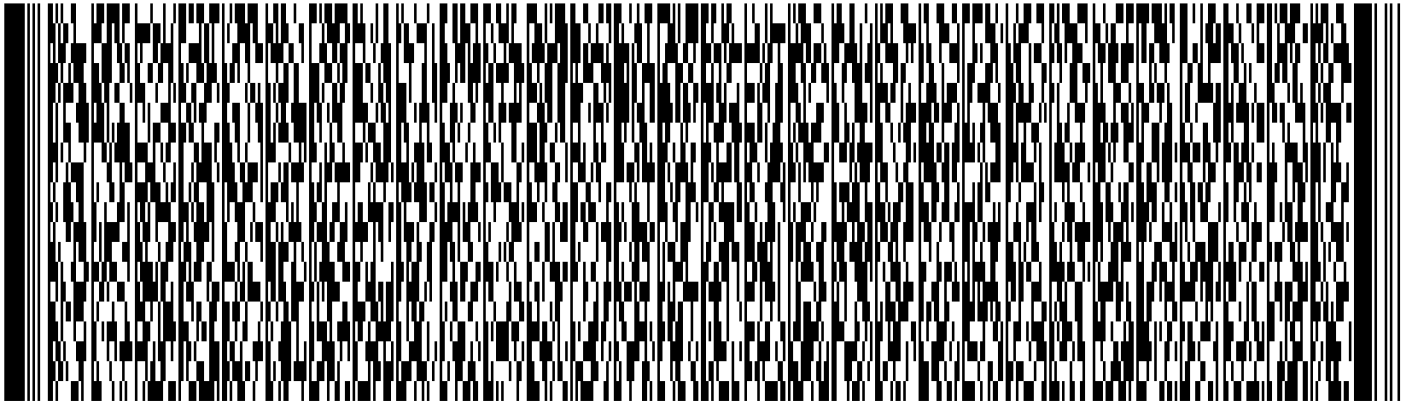
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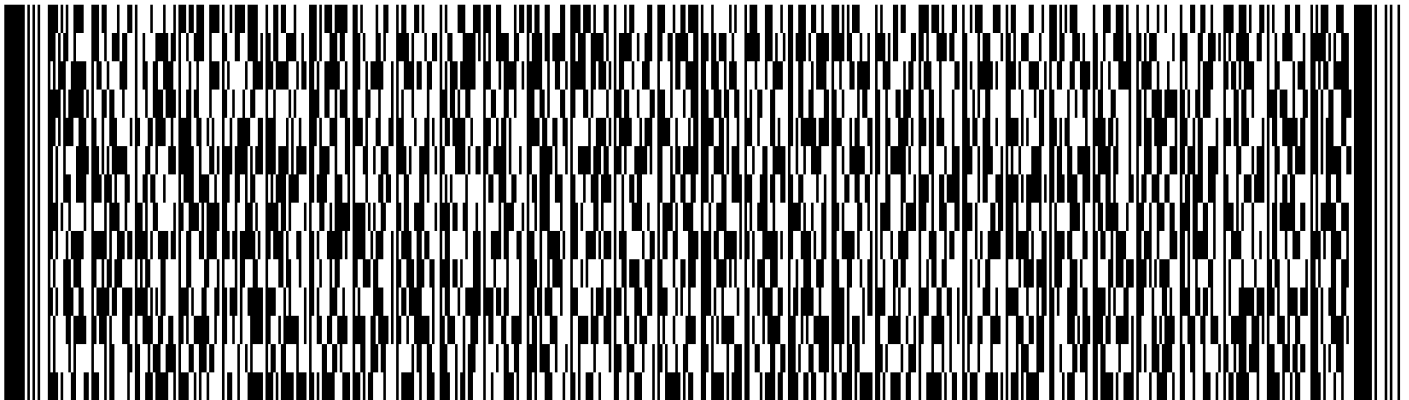
F/K/A Cyxtera Technologies, Inc.



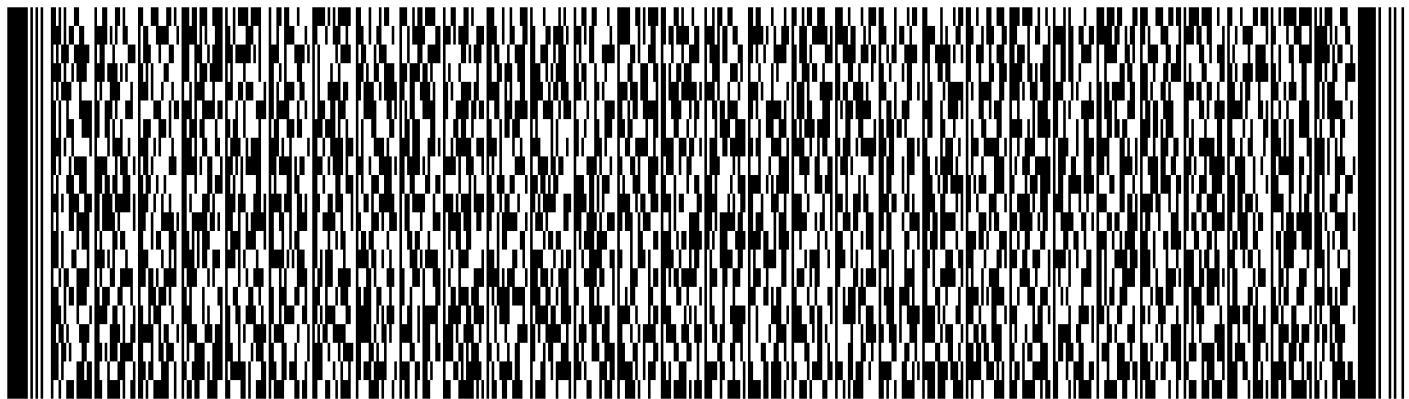
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page